

THE GAEKWAR MILLS LTD.

REGD. OFFICE: 2/2, Plot-2, New Sion CHS, Swami Vallabhdas Marg, Road No. 24, Sindhli Colony, Sion Mumbai - 400022.
CIN: L17120MH1949PLC007731

Website: www.gaekwarmills.com



Date: 24th April, 2018

To,
The Manager (Listing)
BSE Limited
P.J. Towers, Dalal Street
Mumbai - 400 001
Ph: 022 2272 1233/34
Fax: 022 2272 3719

Sub: Reconciliation of Share Capital Audit
Ref: Scrip Code No. 502850

Dear Sir/Madam,

Pursuant to regulation 55A of SEBI (Depositories and Participants) Regulations, 1996, please find attached herewith the Reconciliation of Share Capital Audit Report obtained from M/s. Anish Gupta & Associates, Practicing Company Secretary for the quarter ended March 31, 2018.

Kindly acknowledge the receipt and take the same on your record.

Thanking you,

Yours Faithfully,
For Gaekwar Mills Limited

V. N. Rathod

Vaishali Rathod
Company Secretary



Encl: as above



Anish Gupta & Associates

COMPANY SECRETARIES

Anish Gupta
B.com, FCS, LL.B

413 Autumn Grove, Lokhandwala, Kandivali(E), Mumbai -400101
India, Call: +91 022 29659720 email: anish@csanishgupta.com

To,
The Board of Directors
Gaekwar Mills Limited
Mumbai

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Register of Members, beneficiary details furnished by the depositories and other records/documents maintained by Gaekwar Mills Limited (hereinafter referred to as the "Company") and its Registrars and Share Transfer Agents, M/s Link Intime India Pvt Ltd, for issuing Certificate, in accordance with Circular D&CC/ FITTC/ CIR-16/2002 dated December 31, 2002 issued by Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify the following:

1	For Quarter Ended	31 st March, 2018
2	ISIN	INE837X01019
3	Face Value	Rs. 100/- each*
4	Name of the Company	GAEKWAR MILLS LIMITED
5	Registered Office Address	2/2, Plot-2, New Sion Chs, Swami Vallabhdas Marg, Road No 24, Sindhi Colony, Sion, Mumbai-400022
6	Correspondence Address	2/2, Plot-2, New Sion Chs, Swami Vallabhdas Marg, Road No 24, Sindhi Colony, Sion, Mumbai-400022
7	Telephone and Fax No	Tel no: 022-24018811 Fax : 022-22663561
8	Email Address	gaekwarmills1928@gmail.com
9	Names of the Stock Exchanges where the companies securities are listed	Bombay Stock Exchange Limited (BSE)

*Face Value of the share is sub-divided from Rs. 100/- to Rs. 10/- with effect from 26th September, 2017.

10	Issued capital	2,00,000	100.00 %
11	Listed capital (Exchange Wise) (as per company records)	2,00,000	100.00 %
12	Held in dematerialized form in CDSL	Nil	Nil
13	Held in dematerialized form in NSDL	35,739	17.87%
14	Physical	1,64,261	82.13%
15	Total No. of Shares (12+13+14)	2,00,000	100.00 %
16	Reason for difference, if any, between (10 & 11), (10 & 15), (11 & 15)	-	-

17. Certifying the details of changes in share capital during the Quarter under consideration as per Table below:

Particulars**	No. of shares	Applied/Not Applied for listing	Listed on Stock Exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	IN. prin. appr. pending for SE (specify names)
Sub-division of shares from Rs. 100 to Rs. 10 per shares	20,00,000	*	*	*	*	N.A

*Face Value of the share is sub-divided from Rs. 100/- to Rs. 10/- with effect from 26th September, 2017.

** Right, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy Back, Capital reduction, Forfeiture, Any other (to specify)



18	Register of Members is updated (Yes/No)	Yes * Except the change in subdivision of Shares from Rs.100 to Rs. 10 per share
	If not, updated upto which date	N.A.
19	Reference of previous quarter with regards to excess dematerialized shares, if any	N.A.
20	Has the Company resolved the matter mentioned in point no. 19 above in the quarter? If not reason why?	N.A.

21. Mentioned the total no. of request, if any, confirmed after 21 days and total no. of request pending beyond 21 days with the reason for delay:

Total No. of demat request	No. of request	No. of shares	Reason for delay
Confirmed after 21 days	Nil	Nil	--
Pending for more then 21 days	Nil	Nil	--

22	Name, telephone & Fax no. of the compliance Officer of the Co.	Ms. Vaishali Rathod Phone : 022-24018811 Fax : 022-22663561
23	Name, Address, telephone & Fax no. Regn no. of the Auditor	Anish Gupta & Associates 413 Autumn Gruve, Opp Lokhandwala School, Lokhandwala, Kandivali-E, Mumbai-400101 Telefax: 022 – 29659720 Email:anish@csanishgupta.com

24	Appointment of common agency for share registry work	If yes (name and address)	Link Intime India Private Limited C 101, 247 Park, L B S Marg, Vikhroli (West), Mumbai – 400 083 Ph. No: 022-49186000 Fax: 022-49186060 E-mail: rnt.helpdesk@linkintime.co.in
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25. Any other detail that the auditor may like to provide (eg BIFR company, delisting from SE, company changed its name etc.) –None

Remark:-

The company had submitted record date intimation to BSE for sub-division of face value of shares from Rs. 100/- to Rs. 10/- but the BSE asked to withdraw the record date notice as the shares of the company are in physical segment. BSE asked to transfer of Company into Demat Segment and change in group. The company is in process of transferring the shares in demat segment and then the BSE will give their confirmation for the sub-division of face value.

For Anish Gupta & Associates
Company Secretaries



Anish Gupta
Proprietor

FCS NO: 5733 CP NO:4092

Place : Mumbai
Date: 19th April, 2018